THE WESTERN PACIFIC RAILROAD COMPANY

WESTERN PACIFIC BUILDING, 526 MISSION STREET SAN FRANCISCO, CALIFORNIA 94105 TELEPHONE: 14151 982-2100

WALTER G. TREANOR
VICE PRESIDENT-LAW

RECORDATION NO 62 2 Filed 1425

August 8, 1979

KATHERINE M. GRIFFIN GENERAL ATTORNEY MICHAEL P. HEARNEY EUGENE J. TOLER ATTORNEYS

AUG 13 1979 - 11 40 AM

File: 6116-49

INTERSTATE COMMERCE COMMISSION

9-2254041

DELIVER TO:

Honorable A. L. Mergenovich Secretary Interstate Commerce Commission Washington, DC 20423 Fee a 70 10

TCC Washington D. C.

Dear Secretary Mergenovich:

Enclosed for recording with the Interstate Commerce Commission are the original and two (2) certified true copies of an Assignment and Assumption Agreement dated April 4, 1979 between The Western Pacific Railroad Company, a California corporation, 526 Mission Street, San Francisco, California 94105 as Assignor and The Western Pacific Railroad Company, a Delaware corporation (formerly Newrail Company, Inc.) as Assignee, 526 Mission Street, San Francisco, California 94105 wherein the Assignor assigned and the Assignee assumed that certain Lease Agreement dated as of June 15, 1971 between First Western Bank and Trust Company, 235 Montgomery Street, San Francisco, California 94105 as Lessor and Assignor as Lessee. Prior recording data:

Document	<u>Date</u>	Recordation No.
Lease Agreement Lease Supplement Amendment to Railroad	June 15, 1971 June 15, 1971	6225 6225-A
Equipment Lease	March 1, 1972	5959-F

The document relates to the following railroad equipment:

200 Rebuilt box cars; Road numbers 37001-37200, both inclusive.

Identifying marks: The words "Leased from First Western Bank & Trust Company, Trustee, Owner and Lessor, and subject to a Security Interest with the ICC" printed on each side of each unit.

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Also enclosed is this Company's voucher in the sum of \$10.00 payable to the Interstate Commerce Commission being the prescribed fee for filing and recording the foregoing document.

Please return the original and counterpart with recordation data stamped thereon to the representative of the office of Kunkel Transportation Services, Inc., 425 - 13th Street, N.W., Suite 523, Washington, DC 20004, who will be delivering this letter on our behalf.

Yours very truly,

Yathire In Both

Katherine M. Griffin

KMG:jc

Attachments